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*COUNSEL FOR PYEONG HWA AUTOMOTIVE CO.,
LTD.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

Chapter 11

GENERAL MOTORS CORP., et al.,

Case No. 09-50026 (REG)

Debtors.

(Jointly Administered)

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF
PYEONG HWA AUTOMOTIVE CO., LTD. TO THE DEBTORS' MOTION PURSUANT
TO 11 U.S.C. §§ 105, 363(B), (F), (K), AND (M), AND 365 AND FED. R. BANKR. P. 2002, 6004,
AND 6006, TO (I) APPROVE (A) THE SALE PURSUANT TO THE MASTER SALE AND
PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS, LLC, A U.S.
TREASURY-SPONSORED PURCHASER, FREE AND CLEAR OF LIENS, CLAIMS,
ENCUMBRANCES, AND OTHER INTERESTS; (B) THE ASSUMPTION AND
ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES;
AND (C) OTHER RELIEF; AND (II) SCHEDULE SALE APPROVAL HEARING**

PLEASE TAKE NOTICE that Pyeong HWA Automotive Co., Ltd. ("PHA"), by its undersigned counsel, hereby withdraws its **Limited Objection of Pyeong HWA Automotive Co., Ltd. to the Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363(b), (f), (k), and (m), and 365 and FED. R. BANKR. P. 2002, 6004, and 6006, to (I) Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings, LLC, a U.S. Treasury-Sponsored Purchaser, Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief; and (II) Schedule Sale Approval Hearing**, which

was originally filed on June 15, 2009 (Docket No.: 1422) which has now been resolved with the Debtors.

Dated: June 30, 2009
Bloomfield Hills, Michigan

Respectfully submitted,

STROBL & SHARP, P.C.

/s/ LYNN M. BRIMER
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*COUNSEL FOR PYEONG HWA AUTOMOTIVE CO.,
LTD.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- x
In re

Chapter 11

GENERAL MOTORS CORP., et al.,

Case No. 09-50026 (REG)

Debtors.

(Jointly Administered)

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CERTIFICATE OF SERVICE

I, Lynn M. Brimer, hereby certify that a true and correct copy of the **Notice of Withdrawal of the Limited Objection of Pyeong HWA Automotive Co., Ltd. to the Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363(b), (f), (k), and (m), and 365 and FED. R. BANKR. P. 2002, 6004, and 6006, to (I) Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings, LLC, a U.S. Treasury-Sponsored Purchaser, Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief; and (II) Schedule Sale Approval Hearing** was caused to be served by e-mail upon all parties who receive electronic notice in this case pursuant to the Court's ECF filing system, and by first class mail to the parties so indicated on the attached service list.

Dated: June 30, 2009
Bloomfield Hills, Michigan

/s/ LYNN M. BRIMER
Lynn M. Brimer

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